| Fill in this information to ic | dentify the case: | |
|--------------------------------|--------------------------------------|----------|
| United States Bankruptcy Co | ourt for the: istrict of Delaware | |
| Case number (If known): | (State) | apter 11 |

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| . Debtor's name | Kettner Investments, LLC | | |
|---|---|---|--|
| All other names debtor used in the last 8 years | Stone Ash, LLC; General Hemp, LLC; Greater Hemp, LLC | | |
| Include any assumed names, trade names, and doing business as names | | | |
| Debtor's federal Employer Identification Number (EIN) | _4_61_3_7_2_2_5_8_ | | |
| . Debtor's address | Principal place of business | Mailing address, if different from principal place of business | |
| | 9625 Mission Gorge Road | | |
| | Number Street | Number Street | |
| | No. B-2331 | P.O. Box | |
| | Santee CA 92071 | 1.0.200 | |
| | City State ZIP Code | City State ZIP Code | |
| | | Location of principal assets, if different from principal place of business | |
| | San Diego | | |
| | County | Number Street | |
| | | City State ZIP Code | |
| | | | |
| Debtor's website (URL) | | | |
| <u> </u> | ☑ Corporation (including Limited Liability Company (| LLC) and Limited Liability Partnership (LLP)) | |
| Debtor's website (URL) Type of debtor | ☐ Corporation (including Limited Liability Company (☐ Partnership (excluding LLP) | LLC) and Limited Liability Partnership (LLP)) | |

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| Del | Kettner Investme | ents, LLC | Case number (if known) |
|-----|---|---|---|
| 7. | Describe debtor's business | A. Check one: Health Care Business (as defined in 11 U.S.) Stockbroker (as defined in 11 U.S.) Commodity Broker (as defined in 11 U.S.) Clearing Bank (as defined in 11 U.S.) | fined in 11 U.S.C. § 101(51B)) C. § 101(44)) .S.C. § 101(53A)) n 11 U.S.C. § 101(6)) |
| | | § 80a-3) Investment advisor (as defined C. NAICS (North American Industri | hedge fund or pooled investment vehicle (as defined in 15 U.S.C. |
| 8. | Under which chapter of the Bankruptcy Code is the debtor filing? | insiders or affil 4/01/22 and ev 4/01/22 and ev The debtor is a sm of operations, documents do A plan is being Acceptances of creditors, in acceptance and Exchange Act for Bankruptcy | egate noncontingent liquidated debts (excluding debts owed to lates) are less than \$2,725,625 (amount subject to adjustment on ery 3 years after that). a small business debtor as defined in 11 U.S.C. § 101(51D). If the labusiness debtor, attach the most recent balance sheet, statement cash-flow statement, and federal income tax return or if all of these not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). filled with this petition. If the plan were solicited prepetition from one or more classes of cordance with 11 U.S.C. § 1126(b). Required to file periodic reports (for example, 10K and 10Q) with the Exchange Commission according to § 13 or 15(d) of the Securities of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing under Chapter 11 (Official Form 201A) with this form. |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list. | | When Case number When Case number MM / DD / YYYY |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list. | District | Relationship When MM / DD /YYYY |

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| Debtor | Kettner Investme | ents, LLC | Case number (if known | n) | | |
|------------|--|---|---|---|--|--|
| | Name | | | | | |
| | s the case filed in <i>this</i> | Check all that apply: | | | | |
| distric | rt? | | e, principal place of business, or princip date of this petition or for a longer part | | | |
| | | ☐ A bankruptcy case concern | ing debtor's affiliate, general partner, o | or partnership is pending in this district. | | |
| | | | | | | |
| posse | he debtor own or have ssion of any real | ☑ No☑ Yes. Answer below for each | n property that needs immediate attent | tion. Attach additional sheets if needed. | | |
| | rty or personal property eeds immediate | Why does the property need immediate attention? (Check all that apply.) | | | | |
| attenti | Ollf | • | | lentifiable hazard to public health or safety. | | |
| | | _ | d? | | | |
| | | ☐ It includes perisha attention (for exan | sically secured or protected from the w ble goods or assets that could quickly pple, livestock, seasonal goods, meat, | deteriorate or lose value without | | |
| | | assets or other op | • | | | |
| | | ☐ Other | | | | |
| | | Where is the propert | y? | | | |
| | | Timere is the propert | Number Street | | | |
| | | | | | | |
| | | | City | State ZIP Code | | |
| | | Is the property insur | ed? | | | |
| | | ☐ No | | | | |
| | | Yes. Insurance agei | ncy | | | |
| | | Contact name | | | | |
| | | Phone | | - | | |
| | | | | | | |
| | Statistical and adminis | trative information | | | | |
| 13 Debto | r's estimation of | Check one: | | | | |
| | ble funds | | distribution to unsecured creditors. | | | |
| | | ☐ After any administrative exp | penses are paid, no funds will be availa | able for distribution to unsecured creditors. | | |
| | | ☑ 1-49 | 1,000-5,000 | 25,001-50,000 | | |
| 14. Estima | ated number of ors | 50-99 | 5,001-10,000 | 5 0,001-100,000 | | |
| | | ☐ 100-199 ☐ 200-999 | 10,001-25,000 | ☐ More than 100,000 | | |
| | | \$0-\$50,000 | □ \$1,000,001-\$10 million | □ \$500,000,001-\$1 billion | | |
| 15. Estima | ated assets | \$50,001-\$100,000 | \$10,000,001-\$50 million | \$1,000,000,001-\$10 billion | | |
| | | □ \$100,001-\$500,000 □ \$500,001-\$1 million | □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million | ☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion | | |

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| Debtor | Kettner Investments, LLC | | Case number (if known) | | |
|---------------------------|--|--|---|--|--|
| 16. Estimated liabilities | | \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million | □ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion | |
| R | equest for Relief, Dec | laration, and Signatures | | | |
| WARNING | | | ement in connection with a bankru 8 U.S.C. §§ 152, 1341, 1519, and | uptcy case can result in fines up to I 3571. | |
| | tion and signature of red representative of | The debtor requests relief petition. | f in accordance with the chapter o | of title 11, United States Code, specified in this | |
| | | I have been authorized to | file this petition on behalf of the c | debtor. | |
| | | I have examined the infor correct. | mation in this petition and have a | reasonable belief that the information is true and | |
| | | I declare under penalty of per | jury that the foregoing is true and | correct. | |
| | | Executed on $\frac{09/16/20}{MM / DD / YY}$ |)20 | | |
| | | /s/ John W. Huemoelle | r II Jo | ohn W. Huemoeller II | |
| | | Signature of authorized representation $T_{ m itle}$ Manager | sentative of debtor Prin | ted name | |
| | | | | | |
| 18. Signatu | re of attorney | ✗ /s/ Neil B. Glass | man Dar | de 09/16/2020 | |
| | | Signature of attorney for debt | tor | MM / DD / YYYY | |
| | | Neil B. Glassma | n | | |
| | | Printed name Bayard, P.A. | | | |
| | | Firm name | Street, Suite 400 | | |
| | | Number Street Wilmington | | DE 19801 | |
| | | City | | State ZIP Code | |
| | | 302.655.5000 Contact phone | | nglassman@bayardlaw.com Email address | |
| | | 2087 | | DE | |
| | | Bar number | | State | |

UNANIMOUS WRITTEN CONSENT OF THE EXECUTIVE COMMITTEE OF KETTNER INVESTMENTS, LLC

(a Delaware limited liability company)

Pursuant to Section 18-404(d) of the Delaware Limited Liability Company Act (the "Act"), the undersigned, constituting all of the members of the Executive Committee (the "Managers") of Kettner Investments, LLC, a Delaware limited liability company (the "Company"), hereby approve the following resolutions and consent to their adoption without a meeting as though said resolutions were adopted at a duly convened meeting of the Executive Committee of the Company:

WHEREAS, the San Diego Superior Court is contemplating the appointment of a receiver in case no. 37-2018-00056184-CU-BC-CTL, Kettner Investments, LLC v. Kriebel, and the Managers believe that the appointment of a receiver could have extremely negative consequences for the Company, its assets, its portfolio companies and its members; and

WHEREAS, the Company is currently unable to pay its bills when they come due; and

WHEREAS, the Executive Committee has the authority under Section 5.13(a) of its limited liability company agreement to seek protection from creditors under the federal Bankruptcy Code.

NOW, THEREFORE, BE IT RESOLVED, that the Company shall file a Chapter 11 bankruptcy in the United States Bankruptcy Court for the District of Delaware at the earliest practicable time following the date of this Unanimous Written Consent.

FURTHER RESOLVED, that John W. Huemoeller is hereby designated to hire Delaware bankruptcy counsel, and in consultation with and advice of bankruptcy counsel and other legal counsel, execute, or cause the execution of, all documents and filings necessary to commence the Chapter 11 filing and to comply with the ongoing filing and reporting requirements under the Code. Mr. Huemoeller may delegate his responsibilities under this resolution as he reasonable deems necessary and practicable.

This Consent may be executed in any number of counterparts, each of which shall be deemed an original and all of which, taken together, shall constitute the same instrument. Signature pages may be delivered electronically.

[Remainder of Page Intentionally Left Blank]

In witness whereof, the undersigned Managers, constituting all of the members of the Executive Committee of the Company, have executed this Unanimous Written Consent effective September 11, 2020.

EXECUTIVE COMMITTEE MEMBERS/ MANAGERS:

| By: | | |
|-----|-----------------------|--|
| | Stuart W. Titus | |
| Ву: | AL AL DOTT | |
| | John W. Huemoeller II | |
| | | |
| By: | | |
| | Timothy R Scott | |

In witness whereof, the undersigned Managers, constituting all of the members of the Executive Committee of the Company, have executed this Unanimous Written Consent effective September 11, 2020.

EXECUTIVE COMMITTEE MEMBERS/ MANAGERS:

| By: | | |
|-----|-----------------------|----------|
| • | Stuart W. Titus | |
| Ву: | John W. Huemoeller II | |
| Ву: | Timothy R. Scott | <i>-</i> |

In witness whereof, the undersigned Managers, constituting all of the members of the Executive Committee of the Company, have executed this Unanimous Written Consent effective September 11, 2020.

| MAN | AGERS: |
|-----|-----------------------|
| Ву: | Stuart W. Titus |
| By: | John W. Huemoeller II |
| Ву: | Timothy R. Scott |

EXECUTIVE COMMITTEE MEMBERS/

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

| In re | Chapter 11 |
|----------------------------|----------------|
| KETTNER INVESTMENTS, LLC,1 | Case No. 20 () |
| Debtor. | |
| | |

STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Rules 1007(a)(1) and 7007.1 of the Fed. R. Bankr. P., the following is a list of corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the above-captioned debtor's equity interests:

| Shareholder | Percentage of Equity Held | |
|-------------|---------------------------|--|
| N/A | N/A | |

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is as follows: Kettner Investments, LLC (2258). The mailing address for the Debtor, solely for purposes of notices and communications, is: 9625 Mission Gorge Road, No. B-2331, Santee, California 92071.

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

| In re | Chapter 11 |
|----------------------------|---------------|
| KETTNER INVESTMENTS, LLC,1 | Case No. 20() |
| Debtor. | |
| | |

LIST OF EQUITY SECURITY HOLDERS

Pursuant to 1007(a)(3) of the Fed. R. Bankr. P., the following is a list of entities holding an interest in the above-captioned debtor:

| Name | Mailing Address | Percentage of Equity Held |
|-------------------------------------|---|------------------------------|
| The Estate of Michael Robert Llamas | Estate of Michael Robert Llamas c/o Marilyn Kriebel, Administrator 1380 El Cajon Blvd., Suite 216 El Cajon, CA 92020 | 84.7% |
| Stuart W. Titus | 10525 Vista Sorrento Parkway, Suite 200 San Diego, CA 92121 | 9.4% |
| TL-66 LLC | Symphony Towers 750 B Street, Suite 3225 San Diego, CA 92101 | 5.5% |
| James R. Arabia | Symphony Towers 750 B Street, Suite 3225 San Diego, CA 92101 | <1% |
| John W. Huemoeller II | 2525 Hazard Street Houston, TX 77019 | <1% |

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is as follows: Kettner Investments, LLC (2258). The mailing address for the Debtor, solely for purposes of notices and communications, is: 9625 Mission Gorge Road, No. B-2331, Santee, California 92071.

| Fill in this information to identify the case: | | | | |
|--|---------------------------|------------------------------|--|--|
| Debtor name | Kettner Investments, LLC | | | |
| United States I | Bankruptcy Court for the: | District of Delaware (State) | | |
| Case number (| (If known): | (State) | | |

☐Check if this is an amended filing

12/15

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | If the claim is fully unsecured, fill in only | | |
|---|---|---|---|---|---|--|-----------------|
| | | | | | Total claim, partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | COLUMBIA & BEECH CORPORATION 74 DISCOVERY IRVINE, CA 92618 | ATTN: STEVEN NAPOLES STEVEN@NAPOLESLAW.COM | | DISPUTED | | | \$8,104,152.00 |
| 2 | KRISTA LLAMAS C/O 501 BROADWAY, SUITE 1770 SAN DIEGO, CA 92101 | ATTN: DONALD VAUGHN, ESQ DAV@VV-LAW.COM | | CONTINGENT UNLIQUIDATED | | | \$2,600,000.00 |
| 3 | PROCOPIO, CORY, HARGREAVES & SAVITCH LLP 12544 HIGH BLUFF DR., SUITE 400 SAN DIEGO, CA 92130 | ATTN: JOHN CLEARY | LEGAL FEES | DISPUTED | | | \$839,607.00 |
| 4 | WILENCHIK & BARTNESS WILENCHIK & BARTNESS BLDG 2810 NORTH THIRD STREET PHOENIX, AZ 85004 | | | DISPUTED | | | \$41,738.00 |
| 5 | SMITH, KATZENSTEIN & JENKINS 1000 WEST STREET, SUITE 1501 WILMINGTON, DE 19801 | ATTN: DAVID A. JENKINS, ESQ. DAJ@SKJLAW.COM | LEGAL FEES | | | | \$16,545.30 |

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Debtor Kettner Investments, LLC Case number (if known)____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | If the claim is fully unsecured, fill in only | | |
|----|---|---|---|---|---|---|--------------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 | STATE OF CALIFORNIA BUSINESS BANKRUPTCY FRANCHISE TAX BOARD BUSINESS ENTITY BANKRUPTCY MS A345 SACRAMENTO, CA 95812 | | | DISPUTED | | | \$15,000.00 |
| 7 | WHITE & BRIGHT 970 CANTERBURY PLACE ESCONDIDO, CA 92025 | ATTN: JENNIFER SINEX JSINEX@WHITEANDBRITE. COM | | | | | \$12,015.00 |
| 8 | MORRIS, NICHOLS, ARSHT & TUNNELL LLP 1201 MARKET ST, SUITE 1600 WILMINGTON, DE 19801 | ATTN; RJ SCAGGS RSCAGGS@MNAT.COM | | | | | \$5,153.10 |
| 9 | IBARRA CARILLO SOTO 371 E STREET CHULA VISTA, CA 91910 | | | | | | \$5,094.00 |
| 10 | PHILLIP KOEHNKE APC PO BOX 2025 CARLSBAD, CA 92018 | PEK@PEKLAW.COM | | | | | \$5,000.00 |
| 11 | ROBERT MALASEK 11202 MORENO AVENUE LAKESIDE, CA 92040 | RTMALASEK@GMAIL.COM | | | | | \$156.00 |
| 12 | NATUREWELL, INC. 110 WEST C STREET, SUITE 1300 SAN DIEGO, CA 92101 | ATTN: ROBERT MALASEK RTMALASEK@GMAIL.COM | | | | | \$146.00 |
| 13 | MARILYN KRIEBEL C/O 12760 HIGH BLUFF DRIVE, SUITE 240 SAN DIEGO, CA 92130 | ATTN: SEAN C. COUGHLIN, ESQ. SCC@COUGHLIN-LAW.COM | LITIGATION | CONTINGENT DISPUTED UNLIQUIDATED | | | UNKNOWN |

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Debtor Kettner Investments, LLC Case number (if known)____

| Name of creditor and complete mailing address, including zip code | | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|---|--|---|--------------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 14 | PREMIUM PRODUCE C/O 11440 WEST BERNARDO COURT, SUITE 300 SAN DIEGO, CA 92127 | ATTN: M. CRIS ARMENTA, ESQ CRIS@CRISARMENTA.COM | LITIGATION | CONTINGENT DISPUTED UNLIQUIDATED | | | UNKNOWN |
| 1 | STONE ASH LLC C/O 11440 WEST BERNARDO COURT, SUITE 300 SAN DIEGO, CA 92127 | ATTN: M. CRIS ARMENTA, ESQ CRIS@CRISARMENTA.COM | LITIGATION | CONTINGENT DISPUTED UNLIQUIDATED | | | UNKNOWN |
| 10 | SHANNON AND JEFF LLAMAS C/O 11440 WEST BERNARDO COURT, SUITE 300 SAN DIEGO, CA 92127 | ATTN: M. CRIS ARMENTA, ESQ CRIS@CRISARMENTA.COM | LITIGATION | CONTINGENT DISPUTED UNLIQUIDATED | | | UNKNOWN |

| Fill in this information to identify the case and this filing: | | |
|--|--|--|
| Debtor Name Kettner Investments, LLC | | |
| United States Bankruptcy Court for the District of Delaware Case number (If known): | | |
| | | |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

| | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | | | | | |
|-------|--|--|--|--|--|--|--|
| | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | | | | | | |
| | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | | | | | |
| | Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) | | | | | | |
| | Schedule H: Codebtors (Official Form 206H) | | | | | | |
| | Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | | | | | | |
| | Amended Schedule | | | | | | |
| | Chapter 11 or Chapter 9 Cases: List of | Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204 | | | | | |
| Ø | Other document that requires a declaration List of Equity Security Holders and Corporate Ownership Statement | | | | | | |
| _ | | | | | | | |
| I ded | lare under penalty of perjury that the fore | egoing is true and correct. | | | | | |
| Exe | euted on <u>09/16/2020</u> | /s/ John W. Huemoeller II | | | | | |
| | MM / DD / YYYY | Signature of individual signing on behalf of debtor | | | | | |
| | | John W. Huemoeller II Printed name | | | | | |
| | | Manager Position or relationship to debtor | | | | | |